

MARE GROUP: FINALIZED THE PREVIOUSLY ANNOUNCED AGREEMENT TO ACQUIRE A 4% STAKE IN UST ITALIA S.R.L.

Pomigliano d'Arco (NA), December 23, 2024

Mare Group S.p.A. (ticker **MARE.MI**), a digital engineering company listed on Euronext Growth Milan and active in Italy and internationally in driving innovation through enabling technologies ("**Mare Group**", the "**Company**", or the "**Group**"), announces that it has finalized the agreement to acquire a 4% stake in the share capital of **UST Italia S.r.l.**

The transaction, part of the commercial agreement signed with UST Italia S.r.l. and disclosed on July 8, 2024, was completed today with the payment of the subscription to the agreed capital increase.

It should be noted that this transaction does not fall within the significant transactions referred to in Article 12 of the Euronext Growth Milan Issuers' Regulations.

UST Italia S.r.l., a leading operator in the national drone-based technical services sector, represents a strategic partner for Mare Group thanks to its proprietary technologies in the Drone as a Service segment and its ability to integrate advanced solutions for civil, defense, and agri-food applications.

This press release is available on the company's website at www.maregroup.it/investor-relations (non-price-sensitive press releases section) and on the authorized regulated information dissemination and storage system "1INFO" at www.1info.it ("1MARKET" section).

About the Companies

Founded in 2001, Mare Group is a digital engineering company listed on the Euronext Growth Milan market, operating across the entire value chain of technological innovation. With over 2,000 clients, more than 300 employees, and 16 operational and commercial locations, Mare Group is a key player in the Italian innovation ecosystem. Significant investments in R&D and the 11 acquisitions completed since 2019, followed by subsequent mergers, demonstrate the Group's strong ability to integrate complementary resources and technologies to expand its product portfolio and increase market presence.

Fondata nel 2016, UST Italia è un'azienda leader nella progettazione e nell'utilizzo di droni e tecnologie innovative. Grazie al know-how tecnico-scientifico e alla propria rete di piloti, UST Italia offre servizi avanzati di fotogrammetria, rilievi strutturali, ispezioni termografiche e agricoltura di precisione. Gli investimenti continui in ricerca e sviluppo e la creazione del sistema NIDO® sottolineano la capacità dell'azienda di sviluppare soluzioni innovative ed integrare risorse tecnologiche avanzate, con l'obiettivo di consolidare il proprio ruolo nel panorama della Advanced Air Mobility.

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