

MARE GROUP: NOTICE OF CHANGE IN SHARE CAPITAL

Pomigliano d'Arco (NA), January 16, 2025

Mare Group S.p.A. (ticker **MARE.MI**), a digital engineering company listed on Euronext Growth Milan and active in Italy and internationally in innovation through enabling technologies ("**Mare Group**", the "**Company**" or the "**Group**"), announces that the certification of the subscription to the capital increase resolved by the Board of Directors on December 18, 2024, and reserved exclusively for qualified investors, executed on December 19, 2024 (see press releases dated the same day), has been filed with the Naples Companies' Register in compliance with Article 2444 of the Italian Civil Code.

Below is the updated composition of the share capital (fully subscribed and paid-in) following the subscription of 2,903,433 ordinary shares at a unit price of €4.50 per share (of which €0.249 as share capital and the remaining amount as share premium), for a total value of €13,065,448.50.

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL			CHANGE		
	Euro	Number of Shares	Nominal Value per Share	Euro	Number of Shares	Nominal Value Per Share	Euro	Number of Shares	Nominal Value Per Share
TOTAL:	3.722.954,82	14.953.433	Shares with no nominale value	3.000.000	12.050.000	Shares with no nominale value	722.954,82	2.903.433	Shares with no nominale value
Of which Ordinary Shares	3.722.954,82	14.953.433		3.000.000	12.050.000		722.954,82	2.903.433	

The updated bylaws reflecting the new composition of the share capital will be made available at the Company's registered office, on the website www.maregroup.it/investor-relations, under the Governance > Corporate Documents section, and on Borsa Italiana S.p.A.'s website www.borsaitaliana.it, under the Equities > Documents section.

This press release is available on the company's website at www.maregroup.it/investor-relations and on the authorized regulated information transmission and storage system "1INFO" at www.1info.it.

About the Company

Founded in 2001, Mare Group, a digital engineering company listed on the Euronext Growth Milan market, operates across the entire value chain of technological innovation. With over 2,000 clients, more than 300 employees, and 16 operational and commercial locations, Mare Group is a key player in the Italian innovation ecosystem. Significant investments in R&D and the 11 acquisitions completed since 2019, followed by subsequent mergers, demonstrate the Group's strong ability to integrate complementary resources and technologies to expand its product portfolio and increase market presence

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