

MARE GROUP: PUBLIC TENDER OFFER ON ELES

40% PREMIUM OVER CURRENT PRICE

MARE GROUP READY TO BECOME ELES' LARGEST SHAREHOLDER

- A new industrial vision for Italian engineering
- Voluntary public tender offer on 29.99% of Eles at €2.25 per share
- Warrants in the money after 4 years

Salerno, June 10, 2025

Mare Group S.p.A. (ticker **MARE.MI**), an engineering company listed on Euronext Growth Milan and active in Italy and abroad in innovation through enabling technologies ("**Mare Group**", the "**Company**" or the "**Group**"), announces the launch of a voluntary partial Public Tender and Exchange Offer (OPAS) on 29.99% of Eles S.p.A. The goal is to initiate a strategic partnership in a key sector for the country's industrial future: semiconductors, electronic testing, and system reliability — areas that have become even more central with the rise of Artificial Intelligence.

The operation is part of Mare Group's ongoing industrial aggregation strategy, aimed at shaping an Italian engineering ecosystem that is technologically independent and capable of combining design expertise, talent attraction, and value creation for all stakeholders. With this approach, Mare Group has launched one of the fastest and most structured industrial integration programs on the market, which in recent months has included the acquisition of Powerflex, La SIA, I.D.E.A., Rack Peruzzi, and stakes in DBA Group and TradeLab — creating a growth model that has effectively changed the rules of Borsa Italiana.

The OPAS proposed by Mare Group allows for responsible participation in Eles' governance, in an open context without, to the best of the Company's knowledge, any existing shareholders' agreements, enabling a constructive collaboration aimed at building a stronger, more dynamic, and more resilient industrial project.

For full details and terms of the offer, the 102 disclosure document is available on the website: <https://www.maregroup.it/investor-relations>.

This press release is also available on the Company's website and on the authorized storage system for regulated information "1INFO" at <https://www.1info.it>.

About the Company

Founded in 2001, Mare Group is an engineering company listed on Euronext Growth Milan, built around proprietary technological platforms. With more than 2,000 clients, a team of over 500 people, and 25 operational and commercial locations across 5 countries, Mare Group is a key player in the innovation ecosystem. Significant investments in R&D and 16 acquisitions completed since 2019, followed by subsequent mergers, demonstrate the Group's strong ability to integrate complementary resources and technologies to expand its product portfolio and increase market presence.

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