

MARE GROUP EXCEEDS 5% STAKE IN ELES AND BECOMES SIGNIFICANT SHAREHOLDER

- €2.25 purchase price cap
- Over 5% acquired within one week
- Estimated offer acceptance period: September/October 2025
- Partial offer for 29.99%; pro-rata allocation expected in the event of oversubscription

Salerno, June 19, 2025

Mare Engineering Group S.p.A., an engineering company listed on Euronext Growth Milan (ticker **MARE.MI**) and active in Italy and internationally in innovation through enabling technologies ("**Mare Group**", the "**Company**" or the "**Group**"), in the context of the Public Tender Offer for the ordinary and multiple-voting shares ("**Offer**") of **Eles Semiconductor Equipment S.p.A.** ("**Eles**"), announced on 10 June, announces that it has surpassed the 5% threshold of Eles S.p.A.'s share capital, reaching a stake of 971,000 shares, representing 5.50% of the share capital and 5.16% of the voting rights.

Antonio Maria Zinno, CEO of Mare Group, commented: "*We are surprised by how **quickly** it was possible to reach 5% of the share capital in just a few days. This result demonstrates the **market's willingness** to embrace new perspectives and confirms the real demand for change and for a new, broader, and **synergistic industrial approach**".*

As already stated, the **purchase price cap is set to €2.25 per share**.

As this is a partial public offer, should subscriptions exceed the amount subject to the offer, a **pro-rata allocation** mechanism will apply, with shares purchased in proportion to requests.

The official opening of the offer **acceptance period** is currently expected between September and October 2025.

The stake in Eles forms part of an industrial strategy that Mare Group has developed and continues to build through complementary growth trajectories, leveraging technological platforms on a horizontal level and diversifying market opportunities vertically. In a context of rapidly evolving demand, driven by digital transformation related to Artificial Intelligence and the resulting need for advanced electronic architectures, this ongoing operation confirms Mare Group's determination to serve as an aggregating force capable of responding effectively to the changing needs of the market.

For full details and conditions of the offer, please refer to the announcement pursuant to Article 102 of Legislative Decree No. 58/1998 (TUF) available at <https://www.maregroup.it/investor-relations>. More complete information, including financial data in accordance with legal and regulatory requirements, will be made public in the Offer Document within the timelines and methods set out by current regulations.

This press release is available on the Company's website at <https://www.maregroup.it/investor-relations> and on the authorized system for the transmission and storage of regulated information "1INFO" at <https://www.1info.it/>.

About the Company

Founded in 2001, Mare Group is an engineering company listed on Euronext Growth Milan, based on proprietary technology platforms. With more than 2,000 clients, a team of over 500 people, and 25 operational and commercial offices in 5 countries, Mare Group is a key player in the innovation ecosystem. Significant investments in R&D and the 16 acquisitions completed since 2019, followed by subsequent mergers, demonstrate the Group's strong ability to integrate complementary resources and technologies to expand its product portfolio and increase market presence.

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