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NOTICE PURSUANT TO ARTICLE 41, PARAGRAPH 2, LETTER C) OF REGULATION ADOPTED BY CONSOB WITH RESOLUTION NO. 11971 OF 14 MAY 1999, AS SUBSEQUENTLY AMENDED ("ISSUERS' REGULATION") PUBLISHED IN THE CONTEXT OF THE VOLUNTARY PARTIAL PUBLIC PURCHASE AND EXCHANGE OFFER LAUNCHED BY MARE ENGINEERING GROUP S.p.A. ON ALL ORDINARY AND MULTIPLE-VOTING SHARES OF ELES SEMICONDUCTOR EQUIPMENT S.p.A. CORRESPONDING TO 29,99% OF VOTING RIGHTS

## MARE GROUP: PURCHASES OF ELES SHARES EXECUTED ON THE MARKET

Pomigliano d'Arco (NA), June 27, 2025

Mare Engineering Group S.p.A., (ticker **MARE.MI**), an engineering company admitted to trading on Euronext Growth Milan which operates in Italy and abroad in innovation through enabling technologies ("**Mare Group**", the "**Company**" or the "**Offeror**"), in reference to the voluntary partial public purchase and exchange offer (the "**Offer**") promoted by Mare Engineering Group S.p.A. pursuant to article 102 and following articles of Legislative Decree 58/1998 ("**TUF**"), on (i) the ordinary shares of Eles Semiconductor Equipment S.p.A. ("**Eles**") (ISIN IT0005373417) admitted to trading on Euronext Growth Milan ("**Ordinary Shares**"), and (ii) the multiple-voting shares also known as "Class B shares" of Eles (ISIN IT0005377467.00) ("**Multiple-voting Shares**"), as communicated through the notice made pursuant to art. 102, paragraph 1 of TUF, shared on June 10, 2025 ("**Communication 102**"), communicates that, pursuant to art 41, paragraph 2 letter c), of the Issuers' Regulation, today, it has purchased a total of n. 236,000 Ordinary Shares corresponding to about 1.3274% of the share capital of Eles and to 1.2450% of the voting rights, as detailed in the following table.

| Date           | Trading Venue         | Type of Trade | Volume Weighted Average Price (Euro) | Number of Ordinary Share |
|----------------|-----------------------|---------------|--------------------------------------|--------------------------|
| 27 giugno 2025 | Euronext Growth Milan | Acquisto      | 2,25                                 | 236,000                  |

The purchases were carried out through Leonardo Capital Sim S.p.A.

It is specified that the purchases made in the context of this press release were carried out at a price not exceeding Euro 2,25 per share (i.e. the cash consideration offered for each share in the context of the Offer).

Following today's purchases, the Offeror owns a total of n. 3,311,000 Ordinary Shares, corresponding to about 18.6227% of the share capital of Eles and to 17.4655% of the voting rights.

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Full details and conditions of the offer are available in the notice issued pursuant to Article 102 of Legislative Decree No. 58/1998 (TUF) on the website <https://www.maregroup.it/investor-relations>.

This press release is available on the Company's website at <https://www.maregroup.it/investor-relations> and on the authorized regulated information dissemination and storage system "1INFO" at <https://www.1info.it/>.

### About the Company

Founded in 2001, Mare Group is an engineering company listed on Euronext Growth Milan, operating through a model based on proprietary technological platforms. With over 2,000 customers, more than 500 people, and 25 operational and commercial locations in 5 countries, Mare Group is a significant player in the innovation ecosystem. The substantial investments in R&D and 16 acquisitions since 2019, followed by subsequent mergers, demonstrate the Group's ability to integrate complementary resources and technologies to expand its product portfolio and enhance market presence.

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