

payment may be made in cash and, within the limits described, also through Mare Group shares, valued in accordance with the parameters set out in the Agreement.

Representations, Warranties and Indemnification

WGS, together with the WGS Shareholders, has granted Mare Group a comprehensive set of representations, warranties and indemnities in line with market best practice.

The Transaction does not qualify as a related-party transaction pursuant to Consob Regulation No. 17221/2010.

The Transaction does not qualify as a significant transaction under Article 12 of the Euronext Growth Milan Issuers' Regulation, nor does it constitute a reverse take-over pursuant to Article 14 of the same regulation.

This press release is available on the Company's website at <https://www.maregroup.it/investor-relations> and on the authorised system for the dissemination and storage of regulated information "1INFO" at <https://www.1info.it/>.

Mare Group

Founded in 2001, Mare Group is an Italian High-Tech Engineering Hub operating in the strategic sectors of Aerospace & Defense, Industry, Critical Infrastructure and the Twin Transition. Listed on Euronext Growth Milan, it follows an asset-light model based on proprietary platforms. With more than 2,000 clients, over 30 research projects completed with Italian and international universities, 500 people and 24 operating and commercial offices in 5 countries, Mare Group has completed 16 acquisitions since 2019, establishing itself as one of the main aggregators of innovation in Italy and Europe.

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