

## MARE GROUP: AGREEMENT TO ACQUIRE 52% OF IEM

- Approximately 52% stake through Workgroup
- Software expertise and strengthening of the SME-focused technology offering

Salerno, 27 March 2026

**Mare Group S.p.A.** (ticker **MARE.MI**), an engineering company listed on Euronext Growth Milan and active in Italy and abroad in innovation through enabling technologies (“**Mare Group**” or the “**Company**” or the “**Group**”), announces it has entered into an agreement to acquire a stake in **IEM S.r.l.** (“**IEM**”), through its subsidiary **Workgroup S.r.l.** (“**Workgroup**”).

IEM develops software for the management and analysis of business data, translating business information into structured, comparable reports to support decision-making. IEM’s solutions, already validated on the market by dozens of clients (pre-closing 2025 revenues of approximately Euro 350,000.00), have integration potential with the proprietary platforms already operated by Workgroup, expanding the Group’s offering in the industrial SME segment.

The transaction envisages the subscription by Workgroup of a **reserved capital increase** of Euro 59.353,00 that will allow the acquisition of approximately **52% of IEM’s share capital** and gain control; the founding shareholders will retain an aggregate stake of approximately 48%. This transaction is part of the Group’s external growth strategy and the expansion of its technology perimeter, with the aim of integrating specialist software and technology services expertise and strengthening its offering for the SME segment, consistent with the path initiated with Workgroup.

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This press release is available on the Company’s website <https://www.maregroup.it/investor-relations> and on the authorised system for the dissemination and storage of regulated information “1INFO” available at <https://www.1info.it/>.

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### Mare Group

With a history dating back to 2001, Mare Group is an Italian High-Tech Engineering Hub active in strategic sectors such as Aerospace and Defense, Industry, Critical Infrastructure, and the Twin Transition, with over 2,000 customers. Listed on Euronext Growth Milan, the Group operates through an asset-light model based on proprietary platforms, thanks to over 700 people, 35 locations across 5 countries, and the experience of more than 30 research projects completed with Italian and foreign Universities. The 19 acquisitions and subsequent integrations carried out since 2019 make Mare Group one of the main innovation aggregators in Italy and Europe.

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