PRESS RELEASE

MARE GROUP: €20 MILLION FOR ACQUISITIONS

BNL BNP PARIBAS AND BANCA IFIS SUPPORT MARE GROUP'S GROWTH PLAN

- Facility dedicated exclusively to acquisitions
- No debt at signing: drawdown only at the closing of each transaction
- The funds add to the €10 million capital increase announced on 31 July 2026

Salerno, 6 August 2026

Mare Group S.p.A. (ticker **MARE.MI**), a high-technology engineering company listed on Euronext Growth Milan and operating in Italy and abroad in innovation through proprietary platforms ("**Mare Group**" or the "**Company**"), announces that it has entered into a **committed acquisition facility** agreement with a pool of banks comprising **BNL S.p.A.** ("**BNL BNP Paribas**") and **Banca Ifis S.p.A.** ("**Banca Ifis**"), making available funds for an amount of **approximately €20 million**, to be used exclusively for acquisitions.

The facility **does not entail any immediate indebtedness**: the funds are made available by the banks and are drawn down only at the Company's request, upon completion of each transaction. The availability period is 12 months and the final maturity of the amounts drawn is 2032. Within these limits, Mare Group decides how to deploy the funds according to the timing and size of individual targets.

The financing, whose economic terms are in line with those usually applied to the Company, comes alongside the **€10 million capital increase** announced on 31 July 2026 and brings to **approximately €30 million** the financial resources primarily earmarked for acquisitions.

The facility will be deployed in the Aerospace & Defence, Industry & Transportation and Infrastructure & Building sectors, starting with UAVs, a segment in which Mare Group has recently strengthened its technological and manufacturing supply chain.

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This press release is available on the Company's *website* https://www.maregroup.it/investor-relations and on the authorised storage and dissemination system for regulated information "1INFO", available at https://www.1info.it/.

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Mare Group

With a history that began in 2001, Mare Group is a High-Technology Engineering company operating in strategic sectors such as Aerospace & Defence, Industry & Transportation, Critical Infrastructure and Building, with more than 2,000 clients and a subsidiary dedicated to SMEs. Listed on Euronext Growth Milan, the company operates as an industrial platform built on proprietary technologies and platforms, thanks to more than 700 people, 35 offices in 5 countries and the experience of more than 30 research projects completed with Italian and foreign universities. The acquisitions and subsequent integrations carried out since 2019 make Mare Group one of the leading independent players in innovative engineering, in Italy and Europe.

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