PRESS RELEASE

MARE GROUP: CHANGE IN THE SHARE CAPITAL

Salerno, 20 August 2026

Mare Group S.p.A. (ticker **MARE.MI**), a high-technology engineering company listed on Euronext Growth Milan and operating in Italy and abroad in innovation through proprietary platforms ("**Mare Group**" or the "**Company**"), further to its announcement of 31 July 2026, announces that, on 5 August 2026, the certificate provided for by Article 2444 of the Italian Civil Code was filed with the Companies' Register of Naples, together with the new text of the Company's by-laws updated with the new share capital.

The Company announces that the new composition of the share capital results from the subscription of no. 1,000,000 newly issued ordinary shares as part of the first tranche for a total consideration of Euro 5,000,000.00 (of which Euro 250,000.00 allocated to share capital and Euro 4,750,000.00 to share premium), deriving from the share capital increase resolved upon by the Company's Board of Directors on 30 July 2026 pursuant to the delegated authority *under* Article 2443 of the Italian Civil Code, granted by the Company's Extraordinary Shareholders' Meeting of 5 February 2026, for a total amount of Euro 10,000,000.00 (ten million/00) including share premium, with exclusion of pre-emption rights pursuant to Article 2441, paragraph 5, of the Italian Civil Code.

The current composition of the Company's share capital (fully subscribed and paid up) is set out below, together with the previous share capital.

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL			CHANGE		
	Euro	**No. of Shares**	**Unit nominal value**	**Euro**	**No. of Shares**	**Unit nominal value**	**Euro**	**No. of Shares**	**Unit nominal value**
TOTALS	4,998,467.00	20,335,251	Shares without nominal value	4,748,467.00	19,335,251	Shares without nominal value	250,000.00	1,000,000	Shares without nominal value
Ordinary shares	4,998,467.00	20,335,251		4,748,467.00	19,335,251		250,000.00	1,000,000	

The Company's by-laws updated to reflect the new composition of the share capital will be available at the Company's registered office and on the Company's *website* https://www.maregroup.it/investor-relations, as well as on the Borsa Italiana website (www.borsaitaliana.it), within the terms provided for by applicable law.

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This press release is available on the Company's *website* https://www.maregroup.it/investor-relations and on the authorised storage and dissemination system for regulated information "1INFO", available at https://www.1info.it/.

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Mare Group

With a history that began in 2001, Mare Group is a High-Technology Engineering company operating in strategic sectors such as Aerospace & Defence, Industry & Transportation, Critical Infrastructure and Building. Listed on Euronext Growth Milan, the company operates as an industrial platform built on proprietary technologies and platforms, thanks to more than 700 people, 35 offices in 5 countries and the experience of more than 30 research projects completed with Italian and foreign universities. The numerous acquisitions and subsequent integrations carried out since 2019 make Mare Group one of the leading independent players in innovative engineering, in Italy and Europe.

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