MARE GROUP: “GOLDEN POWER” CLEARANCE FOR THE ACQUISITION OF CTMAVIO

– Closing expected by the end of September 2026, ahead of the 15 November deadline previously indicated

Salerno, 15 September 2026

Mare Group S.p.A. (ticker **MARE.MI**), a high-technology engineering company listed on Euronext Growth Milan and operating in Italy and abroad in innovation through proprietary platforms (“**Mare Group**” or the “**Company**”), with reference to the acquisition of the entire share capital of CTMAVIO S.r.l. (“CTMAVIO”), announced on 24 July 2026 (the “Transaction”), announces that on 14 September 2026 it received from the Presidency of the Council of Ministers the notice of non-exercise of the special powers (“Golden Power”) provided for by Decree-Law No. 21 of 15 March 2012.

The positive outcome of the Golden Power requirements was a condition for the completion of the Transaction: the Company now expects the closing by the end of September 2026, ahead of the 15 November 2026 deadline indicated at the time of the announcement.

The coordination group established at the Presidency of the Council of Ministers resolved not to exercise the special powers in the absence of the relevant conditions, having considered that the Transaction does not pose a threat of serious prejudice to the essential interests of national defence and security.

CTMAVIO, with five plants in Italy, designs and produces precision components, tooling and structures in metal and composite materials for aeronautical, engine and remotely piloted (UAV) systems applications, following the entire production cycle: from design and industrialisation to production, surface treatments, assembly, maintenance and quality control, in support of the Aeronautics, Space and Defence sectors.

As previously announced, the consideration for the Transaction is €9 million, of which €4 million at closing, €2 million deposited in an escrow account, released according to the contractual terms over 24 months, and €3 million through the issue of a maximum of 535,714 new Mare Group ordinary shares, valued at €5.60 each, subscribed by CTM S.r.l. (“CTM”) through a capital increase reserved to it, and subject to a 24-month lock-up from the delivery date.

With the entry of CTMAVIO, Mare Group adds proprietary production capacity for components and structures for engines, aircraft and drones to the industrial platform for Aerospace & Defence, which designs, produces and certifies under a single direction.

***

This press release is available on the Company’s *website* https://www.maregroup.it/investor-relations and on the authorised storage and dissemination system for regulated information “1INFO”, available at https://www.1info.it/.

***

Mare Group

With a history that began in 2001, Mare Group is a High-Technology Engineering company operating in strategic sectors such as Aerospace & Defence, Industry & Transportation, Critical Infrastructure and Building. Listed on Euronext Growth Milan, the company operates as an industrial platform built on proprietary technologies and platforms, thanks to more than 700 people, 35 offices in 5 countries and the experience of more than 30 research projects completed with Italian and foreign universities. The numerous acquisitions and subsequent integrations carried out since 2019 make Mare Group one of the leading independent players in innovative engineering, in Italy and Europe.

Contact Info

Investor Relations Manager: Gennaro Tesone
c/o Mare Group – Via Ex Aeroporto SNC, 80038 Pomigliano d’Arco – T. +39 081 803 6677 – e-mail investor-relator@maregroup.it

Investor Media Relations Advisor: IRTOP Consulting
Via Bigli, 19 – 20121 Milano
tel. +39 0245473883
e-mail ir@irtop.com

Business Media Relations Advisor: My Twin Communication
Via Monferrato, 13 – 20144 Milano
tel. +39 335 5985809 (M. Messori) | +39 375 6115009 (M. Coppola)
e-mail: mare-group@mytwincommunication.com

Euronext Growth Advisor: illimity Bank S.p.A.
Via Soperga 9, 20124 Milano
tel. +39 0282849699 – e-mail maregroup@furstenberg.com

Specialist: MIT SIM S.p.A.
Corso Venezia 16, 20121 Milano
tel. +39 0230561270 – e-mail investor.relations@mitsim.it