mare group

PRESS RELEASE

# MARE GROUP AIMS FOR STAR
# INTERMONTE NEW SPECIALIST

- The Board of Directors starts the process for the transfer to Euronext Milan, targeting the STAR segment
- Intermonte will replace MIT SIM as from 14 October 2026

*Salerno, 17 September 2026*

**Mare Group S.p.A.** (ticker **MARE.MI**), a high-technology engineering company listed on Euronext Growth Milan and operating in Italy and abroad in innovation through proprietary platforms ("**Mare Group**" or the "**Company**"), announces that today the Board of Directors of the Company resolved to start the process for the transfer of the ordinary shares of the Company from Euronext Growth Milan ("**EGM**") to Euronext Milan, the regulated market organised and managed by Borsa Italiana S.p.A. and, where the conditions are met, to the Euronext STAR Milan segment, with the aim of completing the process within twelve months (the "**Translisting**").

**Antonio Maria Zinno**, **Chief Executive Officer** of Mare Group, said: "Mare Group chose the path of the listing in order to build a hi-tech engineering group with the capabilities, the organisation and the scale needed to operate in the most complex and demanding sectors of tomorrow's industry. The path towards Euronext Milan and, where the conditions are met, towards STAR gives this ambition a financial and market platform in which to enhance the management and transparency standards that are already our guidelines. We will get there with a much broader perimeter than the one we listed with, and with the ambition to compete with the most important European players in our sector".

The move to the regulated market makes it possible to broaden the base of institutional investors, both Italian and foreign, increasing the visibility of the stock and, as a consequence, the opportunities to raise liquidity. The possible admission to the Euronext STAR Milan segment, which requires additional requirements, is part of a path already started, since the listing on EGM, of communication and transparency, quality of governance and optimisation of financial flows.

The external growth path of Mare Group began before the listing. With the start of trading on EGM on 28 May 2024, the Company continued and accelerated its external growth, with numerous completed transactions and the subsequent mergers by incorporation, progressively integrating them and thus broadening its presence in the Aerospace & Defence, Industry & Transportation, Critical Infrastructure and Building sectors.

Completion of the Translisting is clearly subject, among other things, to the approval of the shareholders' meeting, to the approval of the prospectus by Consob and to the issuance by Borsa Italiana of the order admitting the shares to trading on the Euronext Milan regulated market. The Company will inform the market on the developments of the process.

At the same meeting of the Board of Directors and further to the press release of 14 September 2026, the Company also announces, pursuant to Article 17 of the Euronext Growth Milan Rules for Companies, that the role of Specialist will be performed by Intermonte SIM S.p.A. as from 14 October 2026, replacing MIT SIM S.p.A., which will continue, as announced, to act as Specialist until 13 October 2026 included.

***

This press release is available on the Company's *website* https://www.maregroup.it/investor-relations and on the authorised storage and dissemination system for regulated information "1INFO", available at https://www.1info.it/.

***

### Mare Group

With a history that began in 2001, Mare Group is a High-Technology Engineering company operating in strategic sectors such as Aerospace & Defence, Industry & Transportation, Critical Infrastructure and Building. Listed on Euronext Growth Milan, the company operates as an industrial platform built on proprietary technologies and platforms, thanks to more than 700 people, 35 offices in 5 countries and the experience of more than 30 research projects completed with Italian and foreign universities. The numerous acquisitions and subsequent integrations carried out since 2019 make Mare Group one of the leading independent players in innovative engineering, in Italy and Europe.

## Contact Info

**Investor Relations Manager: Gennaro Tesone**
c/o Mare Group – Via Ex Aeroporto SNC, 80038 Pomigliano d'Arco – T. +39 081 803 6677 – e-mail investor-relator@maregroup.it

**Investor Media Relations Advisor: IRTOP Consulting**
Via Bigli, 19 – 20121 Milano
tel. +39 0245473883
e-mail ir@irtop.com

**Business Media Relations Advisor: My Twin Communication**
Via Monferrato, 13 – 20144 Milano
tel. +39 335 5985809 (M. Messori) | +39 375 6115009 (M. Coppola)
e-mail: mare-group@mytwincommunication.com

**Euronext Growth Advisor: illimity Bank S.p.A.**
Via Soperga 9, 20124 Milano
tel. +39 0282849699 – e-mail maregroup@furstenberg.com

**Specialist: MIT SIM S.p.A.**
Corso Venezia 16, 20121 Milano
tel. +39 0230561270 – e-mail investor.relations@mitsim.it